# Outlook 2003

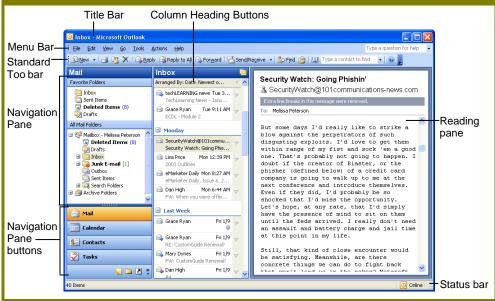
# **Quick Reference Card**



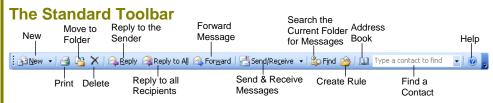
#### **Customizable Training Materials**

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## The Outlook 2003 Screen



# Messages: Basic Tasks



- To Access the Inbox: Click the Mail pane in the Navigation pane.
- To Check for New Messages: Click the Send/Receive - Send and Receive button on the Standard toolbar, or press < F9>.
- Message Indicators:
- Message has not been read.
- Message has been read.
- File is attached to the message.
- This message is marked as urgent—you better look at it fast!
- To Open a Message: Open the Inbox and click the message you want to read.
- To Reply to the Message Sender: Click the message, click the Reply button, type your reply, and click the send Send button or press <Alt> + <S>.
- To Reply to All Message Recipients: Click the message, click the Reply to **All button**, type your reply, and click the Send button or press <Alt> + <S>.
- To Forward a Message: Click the message, click the Forward button, enter the email address(es) in the To: box, enter additional comments in the text box, and click the Send button or press <Alt> + <S>.

- To Create a Message:
  - **1.** Click the New button or press <Ctrl> + <N>.
  - 2. Enter the e-mail address(es) in the To: box, or click the To... To button to use the address book.
  - 3. Click the Cc... Cc: button and enter the e-mail address(es) for whom you want to send a copy of the message.
  - **4.** Enter the subject of the message in the Subject box.
  - **5.** Enter the text of your message in the text box.
  - **6.** Click the send button or press <Alt> + <S>.
- To Attach a File: Create a new message, click the Attach button on the Standard toolbar in the Message window, select the file you want to send, and click Insert.
- To Send a Blind Carbon Copy (Bcc): Select **View** → **Bcc Field** from the menu. Click the Bcc.. Bcc: button and enter the e-mail address(es) for whom you want to send a blind copy of the message.
- To Delete a Message: Select the message and press the < Delete > key.
- To Open an Attachment: Double-click the attachment at the top of the message screen.

# The Navigation Pane



Contains mail-related folders, like your Inbox, Sent Items and Search Folders. Use the Favorite Folders at the top of the pane for easy access to frequentlyused mail folders.



Enables you to view and schedule appointments, events, and meetings. View shared calendars and compare calendars by viewing them side by side.



Use to store and keep track of addresses, numbers. and e-mail addresses.



Use to organize to-do lists by priority, track task progress, and delegate tasks.



Use like electronic Post-It® Notes to jot down information.

Folder List

Displays a list of all your Outlook folders in the Navigation pane.

Shortcuts

Add shortcuts to folders and locations in Outlook for quick access.

# Kevboard Shortcuts

Save <Ctrl> + <S> Print <Ctrl> + <P> Undo <Ctrl> + <Z> Cut <Ctrl> + <X> Copy <Ctrl> + <C> <Ctrl> + <V> Paste Check Spelling <F7> Check for Mail <Ctrl> + <M> or <F9>

Save, Close, <Alt> + <S>

and Send

New Note

Reply <Ctrl> + <R> <Alt> + <L> Reply to All

Address Book <Ctrl> + <Shift> + <B>

<F1> Help Switch Between <Alt> + <Tab>

**Applications** 

New Item <Ctrl> + <N>

New Message <Ctrl> + <Shift> + <M> New Appointment < Ctrl> + < Shift> + < A> **New Contact** <Ctrl> + <Shift> + <C>

New Task <Ctrl> + <Shift> + <K>

<Ctrl> + <Shift> + <N>

# **Messages: Other Tasks**

- To Flag a Message for Follow-Up: Right-click the message and select **Follow Up** from the shortcut menu and select a flag color. Or, select Add Reminder from the shortcut menu and select a type of flag and due date in the dialog box. Click **OK** to apply the flag.
- To Clear a Flagged Message: Right-click the message and select **Follow Up** → **Clear Flag** from the shortcut menu.
- To Recall a Message: Open the Sent Items folder. Double-click the message and select **Actions** → **Recall This Message** from the menu. Choose to delete the message or replace the message with a new one in the dialog box and click **OK**.

You can only recall a message if you are using MS Exchange Server and the recipient has not opened it.

- To Resend a Message: Open the Sent Items folder. Double-click the message and select **Actions** → **Resend This Message** from the menu. Enter new recipients in the message window and click **Send**.
- To Save a Message as a Draft: Select File → Save from the menu. The message appears in the Drafts folder.
- To Create a Distribution List: Click the New button list arrow and select Distribution List. Click Select Members. select a name in the list, click the **Members button** and repeat for each name to be added. Click **OK** and click **Save and Close**.
- To Delete a Distribution List: Select Tools → Address Book from the menu. Select the list and click the **Delete button**.
- To Create a Signature: Select Tools → Options from the menu, click the Mail Format tab, and click the Signatures button.
- To Change a Message's Options: Click the Options Options **button** on the Standard toolbar in the Message window to specify:
  - + The level of importance of the message.
  - + The level of sensitivity of the message.
  - + Where replies should be sent to.
  - + If you want a read receipt to be delivered when the message is opened.
  - + If you want to encrypt the message.
- . To Use the Rules Wizard:
  - **1.** Make sure that you're in the **Inbox**.
  - 2. Select Tools → Rules and Alerts from the menu and click the New Rule button.
  - **3.** Select the type of rule you want to create and click **Next**.
  - 4. Click the first piece of underlined text in the Rule Description box, which may be people or distribution list, specific words, etc.
  - **5.** Specify the criteria—a person's name, a keyword, etc., and click **OK**.
  - **6.** Click the next piece of underlined text in the Rule Description box and specify the name of the folder where you want to move the messages or the action you want done to the message.
  - 7. Click Finish to complete your rule and click OK.

## Contacts

- To View Your Contacts: Click the Contacts pane in the Navigation
- To Create a New Contact: Click the New button or press <Ctrl> + <N>.
- To Edit a Contact: Double-click the contact.
- To Find a Contact: Click the Find button on the toolbar, type who or what you're looking for and where to search, and click **Find Now**.
- To Delete a Contact: Select the contact and press the <Delete> key.
- To Change Views: Select View → Arrange By → Current View and select the desired view from the menu.

#### **General Outlook Functions**

- To Display/Hide the Folder List: Click the Folder List button at the bottom of the Navigation pane to toggle the display.
- To Change the Current View: Select View → Current View and or **View** → **Arrange By** → **Current View** and select the desired view.
- To Change How a Folder is Organized: Open the folder, select **Tools** → **Organize button** and specify how you want the folder to be organized.
- To Move an Item to a Different Folder: Select the item, click the Move to Folder button and select the destination folder.

Select View → Folder List from the menu to display the folder list then click and drag the item to the destination folder.

#### Calendar

#### The Calendar Toolbar Month Address Calendar Go to 5 Day Work View Book Help Appointment Coloring Today Week View Today Day 5 Work Week 7 Week 31 Month Find 1 Type a View Search for Find a contact 7 Dav 1 Day Delete Group 1 Day Schedule View Week View

- To View the Calendar: Click the Calendar pane on the Navigation
- To Change Views: Select View from the menu bar and select the desired view.

Click one of the Calendar View buttons on the toolbar.

- To Schedule an Appointment: Click the New button or press <Ctrl> + <N>.
- To Schedule a Recurring Appointment: Select Actions → New Recurring Appointment from the menu.
- To Schedule a Meeting Request: Click the New button list arrow and select Meeting Request.
- To Schedule an All Day Event: Select Actions → New All Day **Event** from the menu.
- To Plan a Tentative Meeting: Select Actions → Plan a Meeting from the menu.
- To Reschedule an Item: Double-click the meeting, appointment, or event, make your changes and click the **Save and Close button**.

#### **Tasks**

- To View Your Task List: Click the Tasks pane on the Navigation pane.
- To Create a New Task: Click the New button, or press <Ctrl> + <N>, or simply type the task in the task box near the top of the window.
- To Complete a Task: Check the task's Check box.
- To Delete a Task: Select the task and press the <Delete> key.
- To Create a Recurring Task: Double-click the task and click the Recurrence button on the toolbar.
- To Assign a Task: Double-click the task, click the Assign Task Assign **Task button** on the toolbar, enter the person's name in the **To: box**, and click Send.

